

**REQUEST FOR SOLE SOURCE**

TO: CHIEF PROCUREMENT OFFICER, COUNTY OF MAUI FINANCE DEPARTMENT

FROM: Sandy Baz, Managing Director

(DEPARTMENT/DIVISION/BRANCH)

RE: REQUEST FOR SOLE SOURCE APPROVAL

**PURSUANT TO 103D-306, and Subchapter 9, Chapter 3-122, HAR, the Department requests sole source approval to purchase the following (Description of goods, services, or construction):**

Consulting services relating to long term corporate financial planning focused on infrastructure needs.

Primary and immediate concerns relate to possible strategic changes to planning due to Covid-19

and related economic situation.

Name of Vendor: TZ Economics

Cost: \$ 25,000

Term of Contract: From: July 2020

To: December 2020

Prior Sole Source Reference No.(s), if any: None

- (1) The goods, services, or construction has the following unique features, characteristics, or capabilities:  
TZ Economics has intimate knowledge with Maui County operations and economic data from previous work.
  
- (2) How are the unique features, characteristics, or capabilities essential for the agency to accomplish its work:  
Due to the current economic crisis, time is of the essence for internal decision making relating to infrastructure financing decisions. TZ Economics is uniquely qualified to provide economic analysis quickly.

(Attach Additional Sheets If Necessary)

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- (3) The following other possible sources for the goods, services, or construction were investigated but do not met our needs because:

Other economic analysis options were investigated. There were none identified which had the depth of knowledge or ability to provide this service on an accelerated time frame.

Direct questions to: Dave Taylor, CIP Coordinator Phone: 270-7210

A completed Notice of Sole Source is attached.

**I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TO THE BEST OF MY KNOWLEDGE TRUE, CORRECT AND THAT THE GOODS, SERVICES, OR CONSTRUCTION ARE AVAILABLE THROUGH ONLY ONE SOURCE.**

[Signature]  
Department/Agency Head

Authorized Designee (if any)

6/19/2020  
Date

Title:

Date

CHIEF PROCUREMENT OFFICER'S COMMENTS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please ensure adherence to applicable administrative and statutory requirements. This expenditure may be processed through a purchase order:

Yes  No . If no, a contract must be executed and funds certified.

APPROVED  DENIED

[Signature]  
CHIEF PROCUREMENT OFFICER

Date

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**NOTICE OF SOLE SOURCE**

The Chief Procurement Officer is in the process of reviewing the request from the department of  
TZ Economics

for the sole source purchase of the following goods, services, or construction:  
Consulting services relating to long term corporate financial planning focused on infrastructure  
needs. Primary and immediate concerns relate to possible strategic changes  
to planning due to Covid-19 and related economic situation.

Name of Vendor: TZ Economics  
Address: Kailua, Hawaii  
Cost: \$ 25,000 Term of Contract: From: July 2020 To: December 2020

Direct Any Inquiries To:  
Name/Title: Dave Taylor, CIP Coordinator Phone No.: 270-7210  
Address: 200 S. High Street  
Wailuku, Hawaii 96793 Fax No.: \_\_\_\_\_

6/24/20  
Date Notice Posted

A copy of this notice of intent shall be posted by the Chief Procurement Officer and the purchasing agency in  
an area accessible to the public at least seven calendar days prior to any approval action.

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Submit written objections to this notice of intent to issue a sole source contract within seven calendar days  
from the date this notice was posted to:

Chief Procurement Officer  
County of Maui Finance Department  
200 South High Street  
Wailuku, Maui, HI 96793

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