

REQUEST FOR SOLE SOURCE

TO: CHIEF PROCUREMENT OFFICER, COUNTY OF MAUI FINANCE DEPARTMENT

FROM: Finance Department/ Treasury Division

(DEPARTMENT/DIVISION/BRANCH)

RE: REQUEST FOR SOLE SOURCE APPROVAL

PURSUANT TO 103D-306, and Subchapter 9, Chapter 3-122, HAR, the Department requests sole source approval to purchase the following (Description of goods, services, or construction):

Investment, Market, and Economic Data and Proprietary Program to Access Data Efficiently.

Name of Vendor: Bloomberg Financial LP

Cost: \$ 28,080.00 yearly Term of Contract: From: July 2019 To: June 2020

Prior Sole Source Reference No.(s), if any: 18-19

- (1) The goods, services, or construction has the following unique features, characteristics, or capabilities:
Specialized investment, market, and economic data.

- (2) How are the unique features, characteristics, or capabilities essential for the agency to accomplish its work:
Data access program has many proprietary functions that improve information manipulation and reference that assists with portfolio maintenace and monitoring.

(Attach Additional Sheets If Necessary)

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- (3) The following other possible sources for the goods, services, or construction were investigated but do not meet our needs because:

Direct questions to: Jack Kulp Phone: 808-270-7496

A completed Notice of Sole Source is attached.

I CERTIFY THAT THE INFORMATION PROVIDED ABOVE IS TO THE BEST OF MY KNOWLEDGE TRUE, CORRECT AND THAT THE GOODS, SERVICES, OR CONSTRUCTION ARE AVAILABLE THROUGH ONLY ONE SOURCE.

Scott Teruya M. Quilan
MAM-ANNE ALIBAN
Department/Agency Head
8/23/19
Date

Authorized Designee (if any)
Title: _____

Date

CHIEF PROCUREMENT OFFICER'S COMMENTS:

Please ensure adherence to applicable administrative and statutory requirements. This expenditure may be processed through a purchase order:

Yes No . If no, a contract must be executed and funds certified.

APPROVED DENIED

Scott Teruya
CHIEF PROCUREMENT OFFICER
8/27/19
Date

SOLE SOURCE REF. NO. 20-12

NOTICE OF SOLE SOURCE

The Chief Procurement Officer is in the process of reviewing the request from the department of

for the sole source purchase of the following goods, services, or construction:

Name of Vendor: Bloomberg Financial LP

Address: _____

Cost: \$ 28,080.00 yearly Term of Contract: From: July 2019 To: June 2020

Direct Any Inquiries To:

Name/Title: _____

Phone No.: _____

Address: _____

Fax No.: _____

8/28/19
Date Notice Posted

A copy of this notice of intent shall be posted by the Chief Procurement Officer and the purchasing agency in an area accessible to the public at least seven calendar days prior to any approval action.

Submit written objections to this notice of intent to issue a sole source contract within seven calendar days from the date this notice was posted to:

**Chief Procurement Officer
County of Maui Finance Department
200 South High Street
Wailuku, Maui, HI 96793**

SOLE SOURCE REF. NO. 20-17